

## Nomination Form

**[Annexure A to SEBI circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2022/23  
dated February 24, 2022 on Nomination for Eligible Trading and Demat Accounts –  
Extension of timelines and relaxations for existing account holders]**

TM / DP Name and Address						FORM FOR NOMINATION <i>(To be filled in by individual applying singly or jointly)</i>																					
Date	D	D	M	M	Y	Y	Y	Y	UCC/ DP ID	I	N							Client ID									
I/We wish to make a nomination. [As per details given below]																											
<b>Nomination Details</b>																											
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.																											
Nomination can be made upto threenominees in the account.						Details of 1 <sup>st</sup> Nominee						Details of 2 <sup>nd</sup> Nominee						Details of 3 <sup>rd</sup> Nominee									
1	Name of the nominee(s) (Mr./Ms.)																										
2	Share of each Nominee	Equally  [If not equally, please specify percentage]				%						%						%									
<i>Any odd lot after division shall be transferred to the first nominee mentioned in the form.</i>																											
3	Relationship With the Applicant( If Any)																										
4	Address of Nominee(s)  City / Place: State & Country:																										
						PIN Code																					
5	Mobile / Telephone No. of nominee(s) #																										
6	Email ID of nominee(s) #																										
7	Nominee Identification details # [Please tick any one of following and provide details of same]  <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Saving Bank account no. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID																										
<b>Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:</b>																											
8	Date of Birth {in case of minornominee(s)}																										
9	Name of Guardian (Mr./Ms.) {incase of minor nominee(s) }																										
10	Address of Guardian(s)																										

	City / Place: State & Country:						
		PIN Code					
11	Mobile / Telephone no. of Guardian #						
12	Email ID of Guardian #						
13	Relationship of Guardian with nominee						
14	Guardian Identification details # [Please tick any one of following and provide details of same]  <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Saving Bank account no. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID						
<b>Name(s) of holder(s)</b>						<b>Signature(s) of holder*</b>	
Sole / First Holder (Mr./Ms.)							
Second Holder (Mr./Ms.)							
Third Holder (Mr./Ms.)							

\* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

# Optional Fields (Information required at Serial nos. 5, 6, 7, 11, 12 & 14 is not mandatory)

**Note:**

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

<b>Name and Signature of Holder(s)*</b>
1. _____ 2. _____ 3. _____

\* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature